

# Altarius ETI AG, Ruggell (Liechtenstein)

## Financial Statements 2023 in EUR

### Balance Sheet

		31.12.2023	31.12.2022
<b>1.00.00.00.00</b>	<b>Assets</b>	<b>20.603.072,52</b>	<b>8.792.630,55</b>
1.01.00.00.00	Bank Accounts	38.640,00	42.195,72
1.02.00.00.00	Accounts Receivable	146.721,77	51.899,83
<b>1.03.00.00.00</b>	<b>Fixed Assets</b>	<b>20.417.710,75</b>	<b>8.698.535,00</b>
1.03.01.00.00	Think Credit PLN   GI000A3GZ341	4.261.560,00	4.000.000,00
1.03.02.00.00	META PLN   GI000A3G1NC5	4.422.870,75	4.708.935,00
1.03.03.00.00	Wedo PLN   GI000A3G6BW7	3.000.000,00	---
1.03.04.00.00	NLA Real Estate PLN   GI000A3G6BX5	2.979.780,00	---
1.03.05.00.00	Luxury Living PLN   GI000A3GZX3	5.753.500,00	---
1.03.06.00.00	Unrealized P&L on Portfolio Linked Notes	---	-10.400,00
<b>2.00.00.00.00</b>	<b>Liabilities</b>	<b>20.552.451,33</b>	<b>8.742.213,06</b>
2.01.00.00.00	Accounts Payable	116.382,28	32.770,93
<b>2.02.00.00.00</b>	<b>Current Liabilities</b>	<b>18.358,30</b>	<b>10.907,13</b>
<b>2.03.00.00.00</b>	<b>Long Term Liabilities</b>	<b>20.417.710,75</b>	<b>8.698.535,00</b>
2.03.01.00.00	Think Credit ETI   DE000A3G1M05	4.261.560,00	4.000.000,00
2.03.02.00.00	META ETI   DE000A3G1PE3	4.422.870,75	4.708.935,00
2.03.03.00.00	Wedo ETI   DE000A3G6GG6	3.000.000,00	---
2.03.04.00.00	NLA Real Estate ETI   DE000A3G6GH4	2.979.780,00	---
2.03.05.00.00	Luxury Living ETI   DE000A3G7838	5.753.500,00	---
2.03.06.00.00	Unrealized P&L on Portfolio Linked Notes	---	-10.400,00
<b>3.00.00.00.00</b>	<b>Equity</b>	<b>50.621,20</b>	<b>50.417,49</b>
3.01.00.00.00	Capital	50.000,00	50.000,00
3.02.00.00.00	Profit or Loss Brought Forward	417,49	-2.018,72
3.03.00.00.00	Profit	203,70	2.436,21

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## Financial Statements 2023 in EUR

### Profit & Loss Statement

		31.12.2023	31.12.2022
<b>Profit &amp; Loss</b>		<b>203,70</b>	<b>2.436,21</b>
<b>4.01.00.00.00</b>	<b>Income</b>	<b>185.014,28</b>	<b>61.919,83</b>
4.01.01.00.00	Services Level Agreement Income	185.014,28	61.919,83
4.01.02.00.00	Other Income	19,68	---
<b>4.02.00.00.00</b>	<b>Expenses for Securities Prospectus</b>	<b>58.622,50</b>	<b>28.214,24</b>
4.02.01.00.00	Setup Fees	4.000,00	12.000,00
4.02.02.00.00	Agent Action Fees	6.500,00	1.000,00
4.02.03.00.00	Listing Fees	43.000,00	5.000,00
4.02.04.00.00	Quoting Fees	---	5.000,00
4.02.05.00.00	FMA Fees	5.122,50	5.214,24
<b>Gross Profit</b>		<b>-126.411,46</b>	<b>-33.705,59</b>
<b>4.03.00.00.00</b>	<b>Expenses</b>	<b>124.386,35</b>	<b>31.269,38</b>
4.03.01.00.00	Board of Directors and Agent Fees	---	6.524,77
4.03.02.00.00	Accounting Fees	---	2.803,35
4.03.03.00.00	Audit Fees	29.199,24	7.545,75
4.03.04.00.00	Consulting and Management Fees	91.697,72	11.140,29
4.03.05.00.00	Due Diligence Fees	---	812,68
4.03.06.00.00	Government Fees	597,48	40,24
4.03.07.00.00	Bank Charges and Fees	623,36	427,83
4.03.08.00.00	Income Tax	2.268,55	1.974,47
<b>Net Ordinary Income</b>		<b>-2.025,11</b>	<b>-2.436,21</b>
<b>4.04.00.00.00</b>	<b>Other Income</b>	<b>-4.519,89</b>	<b>---</b>
4.04.01.00.00	Profit on Foreign Exchange	-4.519,89	---
<b>4.05.00.00.00</b>	<b>Other Expense</b>	<b>6.341,30</b>	<b>---</b>
4.05.01.00.00	Other Expenses	3.362,01	---
4.05.02.00.00	Loss on Foreign Exchange	2.979,29	---

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## Financial Statements 2023 in EUR

### Cash Flow Statement

	31.12.2023	31.12.2022
<b>Cash Flows from Operating Activities</b>	<b>-21.535,72</b>	<b>-7.507,56</b>
Cash Paid to Suppliers	-116.267,69	-17.527,56
Cash Received from Customers	94.731,97	10.020,00
<b>Cash Flows from Investing Activities</b>	<b>---</b>	<b>---</b>
Cost of Purchase of Intangible Property	---	---
Proceeds from Sale of Intangible Property	---	---
<b>Cash Flows from Financing Activities</b>	<b>---</b>	<b>---</b>
Proceeds from Issue of Share Capital	---	---
Proceeds from Capital Distributions	---	---
Proceeds from Issue of Notes	---	---
Proceeds from Loans	17.980,00	---
Interest Expense	---	---
<b>Net Increase in Cash and Cash Equivalents</b>	<b>-3.555,72</b>	<b>-7.507,56</b>
Cash and Cash Equivalents at 1st January	45.195,72	49.703,28
Net Increase/Decrease (-) in Cash and Cash Equivalents	-3.555,72	-7.507,56
Effect of Movements in Exchange Rates on Cash Held	---	---
<b>Cash and Cash Equivalents at 31st December</b>	<b>38.640,00</b>	<b>42.195,72</b>